



WEEKLY AGRICULTURAL REPORT

AUGUST 4, 2022



DEPARTAMENT & REGIONS

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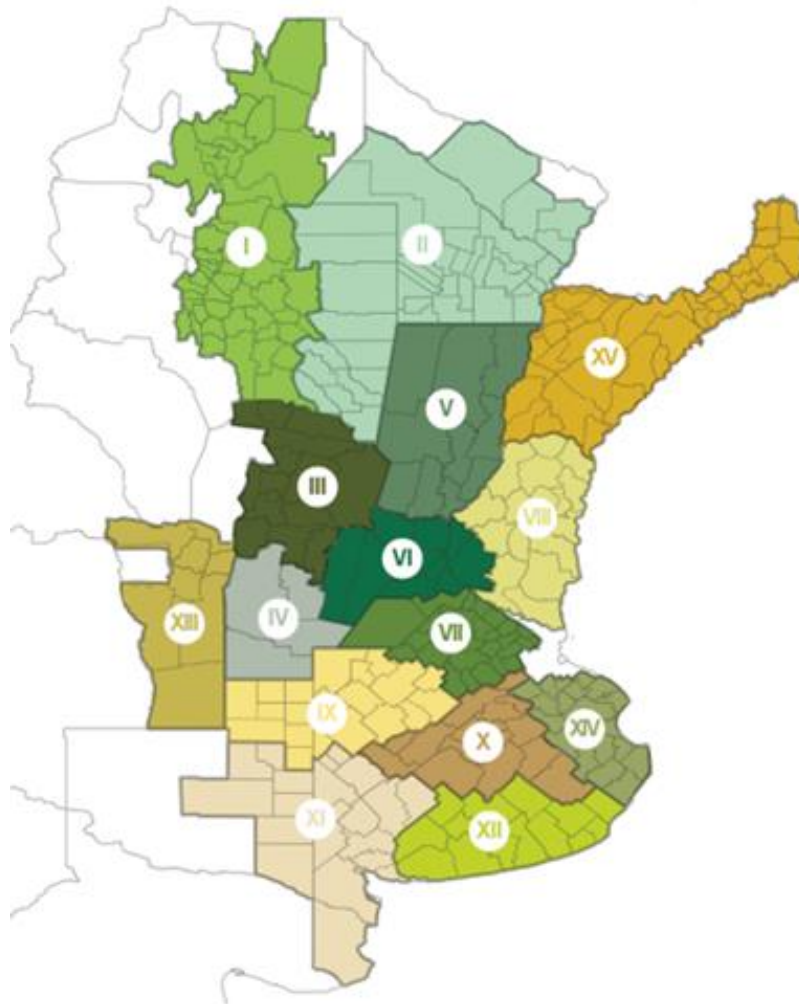
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: AUGUST 4 TO 10, 2022:

PRECIPITATIONS OF VARIED INTENSITY, MAINLY FOCUSING ON THE EAST-CENTER AND NORTHEAST OF THE AG. REGION. HEAVY SNOWFALLS OVER THE ANDES MOUNTAIN RANGE COUPLED WITH SHARP TEMPERATURE OSCILLATION.

At the beginning of the outlook, the passage of the storm front, which made its entrance in the previous days, will be complete, producing precipitations of varied intensity. The most abundant values will be observed over the east-center and northeast of the agricultural area. Heavy snowfalls are in the forecast for the Andes mountain range. Along with the front, the entry of a polar air mass will bring frosts to the west and south of the agricultural area, while the center and south will observe temperatures below normal, but without frosts. Next in the perspective, the tropical winds will return, increasing temperatures above normal in the north of the agricultural area while the center and south will continue under the influence of polar winds.



WHEAT

To date, the national planting progress reached 99.6% of the projected area of 6.1 MHa. Weekly and YoY progress are estimated at 0.8 and -0.1 percentage points, respectively. Regarding the area planted, we observe an increase of 3.8 p.p. in the proportion of crops that presents a Normal/Excellent condition. This occurs since 65.5 % of the area is under Adequate/Ideal moisture condition (+0.5 points with respect to the previous week) after last week's rainfalls over the center and south of the agricultural area.

CORN

During the first week of August, the harvest of corn has advanced at a good speed into the north and center of the national agricultural area. Good weather conditions have helped to decrease the moisture of late-planted plots close to ideal values for fieldwork. The weekly progress is estimated at 7.1 pp. To date, the cereal is 81.4% harvested. The national average yield is 7 Tn/Ha. Under this scenario, we maintain our production estimate for the 2021/22 campaign at 49 MTn.

GRAIN SORGHUM

During the last fifteen days, the harvest of grain sorghum has advanced at a good pace into the north and center of the national agricultural area. As the grain moisture decreased, fieldwork concentrated on late-planted plots. To date, the cereal is 88.7% harvested. The national average yield is estimated at 3.79 Tn/Ha. The production projection for the 2021/22 campaign stands at 3.5 MTn, 0.1 MTn more than the previous cycle (2020/21 campaign production: 3.4 MTn). At present, the fortnightly and YoY progress stand at 14 and - 11.3 pp, respectively.



Annex



WHEAT

2022/23 Season

Data to: August 3, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	330.000	185.000	100,0	185.000
II NEA	430.000	425.000	100,0	425.000
III NCnt Cba	495.000	335.000	100,0	335.000
IV S Cba	330.000	270.000	100,0	270.000
V NCnt SFe	485.000	385.000	100,0	385.000
VI North Belt	790.000	740.000	100,0	740.000
VII South Belt	760.000	750.000	100,0	750.000
VIII ECnt ER	425.000	420.000	100,0	420.000
IX N LP-W BA	610.000	597.000	100,0	597.000
X Cnt BA	405.000	395.000	100,0	395.000
XI SW BA-S LP	695.000	680.000	98,3	668.440
XII SE BA	860.000	835.000	98,8	824.980
XIII SL	12.000	12.000	100,0	12.000
XIV Cuenca Sal	50.000	48.000	100,0	48.000
XV Others	23.000	23.000	100,0	23.000
TOTAL	6.700.000	6.100.000	99,6	6.078.420

CORN

2021/22 Season

Data to: August 3, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	450.000	13.000	437.000	72,0	314.640	64,6	2.032.925
II	NEA	775.000	22.500	752.500	65,0	489.125	68,7	3.359.440
III	NCnt Cba	1.060.000	32.450	1.027.550	79,5	817.274	74,1	6.059.201
IV	S Cba	915.000	32.140	882.860	83,4	736.646	74,4	5.482.310
V	NCnt SFe	280.000	12.220	267.780	78,9	211.178	57,6	1.216.134
VI	North Belt	712.000	27.000	685.000	96,3	659.313	71,9	4.742.524
VII	South Belt	555.000	22.000	533.000	97,9	521.807	68,4	3.569.203
VIII	ECnt ER	363.000	15.000	348.000	78,3	272.484	49,9	1.360.155
IX	N LP-W BA	800.000	25.800	774.200	83,7	648.200	79,3	5.138.890
X	Cnt BA	390.000	12.700	377.300	82,0	309.230	75,0	2.320.415
XI	SW BA-S LP	190.000	7.155	182.845	77,9	142.485	60,1	856.499
XII	SE BA	285.000	7.465	277.535	75,2	208.798	67,3	1.405.201
XIII	SL	350.000	11.910	338.090	81,4	275.190	62,9	1.731.869
XIV	Cuenca Sal	137.000	4.550	132.450	81,2	107.613	75,7	814.823
XV	Others	38.000	1.300	36.700	65,0	23.855	43,4	103.556
TOTAL		7.300.000	247.190	7.052.810	81,4	5.737.837	70,0	40.193.144

SORGHUM

2021/22 Season

Data to: August 3, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	30.000	2.100	27.900	85,0	23.715	32,0	75.845
II	NEA	274.000	16.500	257.500	88,0	226.600	37,9	858.006
III	NCnt Cba	85.000	6.300	78.700	95,0	74.765	46,9	350.942
IV	S Cba	37.000	3.500	33.500	92,0	30.820	46,5	143.366
V	NCnt SFe	185.000	18.000	167.000	95,0	158.650	40,9	649.513
VI	North Belt	30.000	3.500	26.500	98,0	25.970	51,9	134.864
VII	South Belt	20.000	1.800	18.200	90,0	16.380	52,0	85.163
VIII	ECnt ER	80.000	6.800	73.200	95,0	69.540	32,2	223.803
IX	N LP-W BA	49.000	3.000	46.000	85,0	39.100	45,1	176.270
X	Cnt BA	12.000	2.000	10.000	80,0	8.000	38,3	30.673
XI	SW BA-S LP	94.000	4.100	89.900	65,0	58.435	20,9	122.395
XII	SE BA	13.000	2.300	10.700	75,0	8.025	24,4	19.591
XIII	SL	50.000	3.400	46.600	95,0	44.270	29,9	132.534
XIV	Cuenca Sal	26.000	3.000	23.000	95,0	21.850	31,6	68.947
XV	Others	15.000	1.500	13.500	88,0	11.880	24,0	28.483
TOTAL		1.000.000	77.800	922.200	88,7	818.000	37,9	3.100.394